

Offshore Oil Engineering Co., Ltd.

Notice on Holding COOEC's 2023 Annual General Meeting of Shareholders

The Board of Directors and all Directors of the Company represent that this announcement contains no false records, misleading statements, or material omissions and undertake to assume legal responsibility for the authenticity, accuracy, and completeness of its content.

Important Notes:

- Date of the General Meeting of Shareholders: May 16, 2024_____
- The network voting system adopted in the General Meeting of Shareholders: network voting system for Shanghai Stock Exchange's General Meeting of Shareholders

I. Basic information on the convening of the Meeting

(i) Types and sessions of the General Meeting of Shareholders

on Holding COOEC's 2023 Annual General Meeting of Shareholders2023
Annual General Meeting of Shareholders

(ii) Convener of the General Meeting of Shareholders: the Board of Directors

(iii) Voting method: On-site and network voting will be adopted in combination
in the General Meeting of Shareholders.

(iv) Date, time and place of on-site meeting

The date and time of the Meeting: May 16, 2024_____14:30 p.m.

Venue: Conference Room, COOEC Office Building, Block A, No. 199, Haibin 15th Road, Tianjin Port Free Trade Zone, Tianjin

(v) The system, starting and ending dates and voting hours of network voting.

Network voting system: network voting system for the Shanghai Stock Exchange's General Meeting of Shareholders

Starting and ending time of network voting: from May 16, 2024_____ to May 16, 2024_____

The network voting system of Shanghai Stock Exchange shall be adopted, the voting time through the voting platform of the trading system shall be the trading period on the day of the General Meeting of Shareholders, i.e., 9:15-9:25, 9:30-11:30 and 13:00-15:00; the voting time through the Internet voting platform shall be from 9:15 to 15:00 on the day of the General Meeting of Shareholders.

(vi) Voting procedures for securities margin trading, securities financing, repurchase business accounts agreed and investors in Shanghai stock market

Voting involving accounts related to securities margin trading, securities financing and repurchase business agreed and investors in Shanghai stock market shall be executed in accordance with the relevant provisions of the "Guidelines No. 1 of the Shanghai Stock Exchange for the Self-Regulation of Listed Companies - Continuous Supervisory Guidance" and other regulations.

(vii) Involving public solicitation of shareholder votes

None

II. Matters for Consideration by the Meeting

Motions to be deliberated at the General Meeting of Shareholders and type of voting shareholders

No.	Motion name	Type of voting shareholders
		A-share shareholders
Non-cumulative voting motions		
1	Report on the Work of the Board of Directors of COOEC for 2023	√
2	Report on the Work of the Board of Supervisors of COOEC for 2023	√
3	Report on the Financial Accounts of COOEC for 2023	√
4	Profit Distribution Plan of COOEC for 2023	√
5	Annual Report of COOEC for 2023 and its Summary	√
6	Proposal on the Renewal of the Appointment of COOEC's Financial and Internal Control Auditors for 2024	√
7	Proposal to Revise Work Rules of Independent Directors of Offshore Oil Engineering Co., Ltd.	√
8	Proposal on Shareholder Return Plan in the Next Three Years (2024-2026)	√

1. Disclosure time and media of motions

The above motions were deliberated and adopted at the Third Meeting of the 8th Board of Directors, the Second Meeting of the 8th Board of Supervisors and the Fourth Meeting of the 8th Board of Directors of COOEC. The details can be found in the Announcement on Resolutions of the Third Meeting of the 8th Board of Directors of COOEC (Lin2024-004), Announcement on Resolutions of the Second Meeting of the 8th Board of Directors of COOEC (Lin2024-009), and Announcement on Resolutions of the Fourth Meeting of the 8th Board of Directors (Lin2024-011) published in the China Securities Journal, Shanghai Securities News, Securities Times

and on the website of the Shanghai Stock Exchange on March 19, 2024, and April 25, 2024 respectively.

2. Special resolution motion: none
3. Motion for separate counting for small and medium investors: 4, 6 and 8
4. Proposal involving the avoidance of associated shareholders from voting: none
Name of associated shareholders avoiding voting: none
5. Proposal involving the participation of preferred shareholders in voting: none

III. Precautions on Voting at the General Meeting of Shareholders

(i) COOEC shareholders, exercising their voting rights through the network voting system for the Shanghai Stock Exchange's General Meeting of Shareholders, may cast their votes by logging on to the voting platform of the trading system (through the trading terminals of the securities companies designated for such transactions) as well as by logging on to the Internet voting platform (website: vote.sseinfo.com). When logging on to the Internet voting platform for the first time, investors are required to undergo the shareholder identity authentication. Please see the instructions on the Internet voting platform website for details.

(ii) The number of voting rights exercisable by shareholders holding multiple shareholder accounts is the sum of the number of shares of the same class of common share and the same variety of preferred share held in all shareholder accounts in their names.

Shareholders, holding multiple shareholder accounts and

performing the network voting at the General Meeting through the network voting system of Shanghai Stock Exchange, may vote through any of their shareholder accounts. Upon the vote casting, the same class of common share and the same variety of preferred share under all shareholder accounts are considered as the separate vote for the same opinion.

If a shareholder holding multiple shareholder accounts repeatedly votes through multiple shareholder accounts, the voting opinions of the same class of common shares and the same variety of preferred shares under all shareholder accounts shall be based on the results of the first vote for each class and variety of shares, respectively.

(iii) In the event that the same voting right is repeatedly exercised through the on-site method, the network voting platform of Shanghai Stock Exchange or other means, the result of the first vote shall prevail.

(iv) Shareholders shall vote on all motions before the submission.

IV. Meeting Attendance

(i) COOEC shareholders, registered with Shanghai Branch of China Securities Depository and Clearing Corporation Limited after the close of market on the equity rights registration date, are entitled to attend the General Meeting of Shareholders (set out in the table below) and may appoint agents in writing to attend the Meeting and vote. The agent need not be a shareholder of COOEC.

Share class	Stock code	Abbreviation	Equity rights registration date
A-share	600583	COOEC	2024/5/10

(ii) COOEC directors, supervisors and senior officers.

(iii) Attorneys retained by COOEC.

(iv) Other personnel

V. Registration Method of the Meeting

(i) Registration method: Individual shareholders, if attending the Meeting in person, shall present their identity cards or other valid documents or certificates that can indicate their identity, and stock account cards; those who are delegated to attend the meeting on behalf of another person shall present their own valid identity documents and shareholders' authorization letters. Institutional shareholders shall be represented at the Meeting by their legal representatives or agents entrusted by the legal representatives. The legal representative, attending the Meeting, shall present the identity card or valid certificate proving his/her qualification as a legal representative and a shareholder account card; if he/she appoints an agent to attend the Meeting, the agent shall present his/her identity card, a written authorization letter issued in accordance with the law by the legal representative of the institutional shareholder's unit, a copy of the business license and a shareholder account card. Off-site shareholders may register by letter or fax with a clear contact number.

(ii) Meeting registration time: 9:00-11:30 a.m. and 14:00-17:00 p.m., May 13 and 14, 2024

(iii) Registration place: Room A1719, Office of the Board of Directors of COOEC, No. 199, Haibin 15th Road, Tianjin Port Free Trade Zone, Tianjin

VI. Other Matters

(i) Meeting contacts

Name of permanent contact for conference affairs: Li Guopeng

Tel.: 022-59898033 E-mail: ligp9@cooec.com.cn

(ii) Meeting costs

Shareholders attending the Meeting are responsible for their own accommodation and transportation costs.

Thanks for your attention.

Board of Directors of Offshore Oil Engineering Co., Ltd.

April 25, 2024_____

Annex: Letter of Authorization

Annex:

Letter of Authorization

Offshore Oil Engineering Co., Ltd.:

I hereby appoint Mr. (Ms.) _____ to attend COOEC's on Holding COOEC's 2023 Annual General Meeting of Shareholders 2023 Annual General Meeting of Shareholders to be held on May 16, 2024 _____ on behalf of the unit (or myself) and to exercise the voting rights.

Number of common shares held by agent:

Shareholder

account number of the agent:

No.	Name of non-cumulative voting motions	In favor	Against	Abstention
1	Report on the Work of the Board of Directors of COOEC for 2023			
2	Report on the Work of the Board of Supervisors of COOEC for 2023			
3	Report on the Financial Accounts of COOEC for 2023			
4	Profit Distribution Plan of COOEC for 2023			
5	Annual Report of COOEC for 2023 and its Summary			
6	Proposal on the Renewal of the Appointment of COOEC's Financial and			

	Internal Control Auditors for 2024			
7	Proposal to Revise Work Rules of Independent Directors of Offshore Oil Engineering Co., Ltd.			
8	Proposal on Shareholder Return Plan in the Next Three Years (2024-2026)			

Signature of the principal (stamp):

Signature of the authorized person:

ID number of the principal:

ID number of the authorized person:

Date of authorization: MM-DD-YYYY

Remarks:

The principal shall select one of the intentions of "In favor", "Against" or "Abstention" in the Letter of Authorization and check with "√". The authorized person is entitled to vote according to his/her own opinions if the principal gives no specific instructions in the Letter of Authorization.